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What's New?

JUL '24 - SEPT '24

WISERMONEY

WORK FOR NAVIGATE

We are recruiting for the following roles. Please Do share with your colleagues, friends and family.

Money Advice Team Leader

Questions and requests for an application pack should be emailed to Mel Allen, CEO mel@navigatecharity.org.uk

To support the Service Delivery Manager in maintaining a compliant, effective and efficient Money and Debt Advice Service. Ensuring high quality, appropriate money and debt advice is provided to our clients and systems and processes support compliant delivery.

- Fixed Term Contract 12 Months
- Competitive salary depending on experience & benefits
- Part-time 22.5 - 30 hours per week to be agreed.
- Home Based - travel required across Devon & Somerset
- Reporting to Service Delivery Manager

Closing Date: Friday 9th August 2024, 5pm.
Interviews: Monday 19th / Tuesday 20th August 2024.

[Find Out More...](#)

Training and Relationships Manager

Questions and requests for an application pack should be emailed to Mel Allen,
CEO mel@navigatecharity.org.uk

Reporting directly to the CEO, the Training & Relationship Manager will manage all aspects of our training offer, cultivate key relationships & oversee the marketing, PR & communications across the Charity and support us to build a robust and evidenced based Social Framework to challenge social policy and evidence social impact and value of our work.

- **Fixed Term Contract 18 Months**
- **Competitive salary depending on experience & benefits**
- **Part-time 22.5 - 30 hours per week to be agreed.**
- **Home Based - travel required across South West**
- **Reporting to CEO**

Closing Date: Friday 9th August 2024, 5pm.
Interviews: Monday 19th/ Tuesday 20th August 2024.

[Find Out More...](#)

WIS£RMONEY

Trainee Benefits, Debt and Energy Advisor

This full-time North Devon based role is being recruited through our Wis£rmoney partner Encompass Southwest working closely with our most complex clients who are often in crisis and who face multiple barriers to obtaining the advice and support they require. Working with the financial inclusion team to provide predominately benefits and energy advice to clients presenting with high level needs. Full training will be provided via an intensive 12 week training and coaching program.



Encompass

Helping you find your way

[Find Out More](#)



Funded by

**British Gas
Energy Trust**

FREE WORKSHOPS IN DEVON !!

"Everything costs so much more - I wish I could budget better"

"I have never had to manage my own money"

"I want to get back into work but I am not sure what skills I have"

"I get this anxiety when I think about money"

Does this sound familiar?



We have fully funded workshops available across Devon - this means its **FREE** to you and **FREE** to the people attending! Great huh?!

We come to you, we use interactive tools and games like our famous 'budget to budget' board game, have discussions, taste-test food, learn tips and tools for money management and aim to boost confidence when talking about money. If you have up to 16 people that you work with that want to learn how to make their money go further - Run a Navigate the Money Maze workshop.

To book our team email:

ntmm@navigatecharity.org.uk

or find out more about the topics we can cover in our Menu of Provision

MoP - TOPICS WE CAN COVER

SUPPORT YOUR STAFF WITH MONEY WORRIES



A 'Win-Win' for Employers and Employees



About 1 in 5 workers are often distracted by money problems.

Helping employees with their financial issues could improve work performance and save employers money.

Providing money and debt advice and education services can reduce the amount of time individuals are away from work due to stress, anxiety or worry... and by addressing the reasons for being absent and supporting your team, employees will be more engaged, present and productive when at work.

[Read More...](#)

TRUSTEES NEEDED

DO YOU WANT TO MAKE A DIFFERENCE?



EDUCATION
WELLBEING OR MENTAL HEALTH
FUNDRAISING
PR/ MARKETING

Expressions of Interest to mel@navigatecharity.org.uk

[Find Out More](#)

WAITING LIST UPDATE



Money and Debt Advice - We know it is not ideal to have waiting lists but it does show that more and more people in Devon and Somerset are struggling financially and there just is not enough support available. We have noticed that our clients are facing more complex situations in their lives and because we offer a unique person-centred service of the highest quality - we want everyone we work with to receive the same exceptional quality of care and advice.

Anyone waiting to be allocated an advisor will have regular contact with our Client Liaison Officers to ensure their circumstances don't get worse, but if they do - we will prioritise cases accordingly.

In the meantime, you might find it useful to host our Navigate the Money Maze workshops for any clients. This can be a good way for clients to get to know Navigate and for them to learn some of the valuable skills that will help them to move forward in their financial journey.

Wait times are approximate and based on client need and capacity:

North Devon (BGET): 10-12 weeks

Mid Devon (BGET): 4-6 weeks

West Devon & Torridge (National Lottery): 6-8 weeks

Somerset (BGET): 10 - 12 weeks

PLEASE CONTINUE TO APPLY FOR HELP

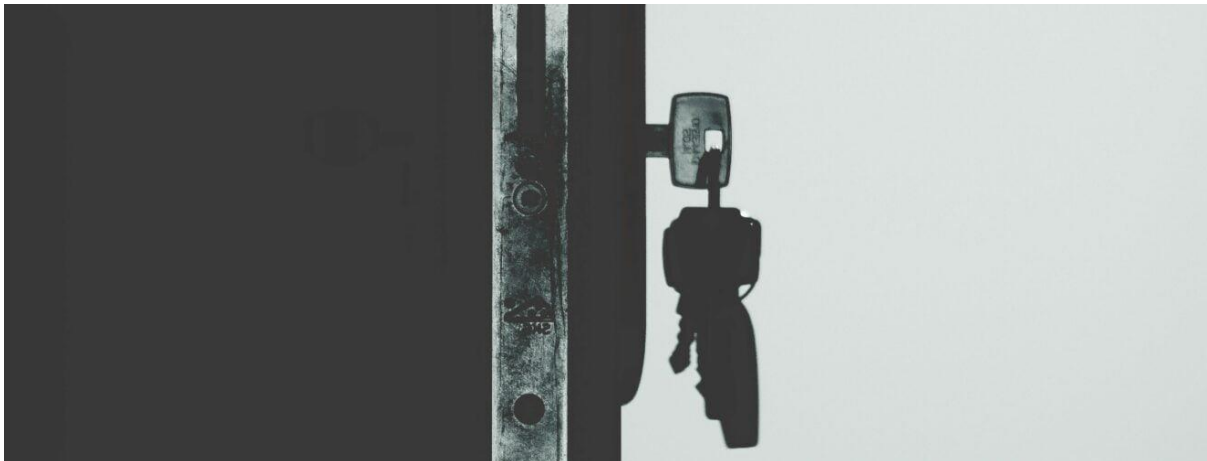
If you are working with an individual that cannot access mainstream money and debt advice services such as over the telephone, online or that requires travel to appointments - we may be the service for you. Many of our clients struggle with physical or mental ill health, rurality, social isolation or caring responsibilities - all of which can be a barrier to getting the help they need.

Does your client or patient need money and debt advice? Do they have additional needs that require a bespoke and person-centred approach in their home?

Not sure - give us a call: **01823 299050**. Otherwise...

[Apply for Help](#)

CASE STORY: TAKING BACK CONTROL



Debt Case Study – BGET Project

I was in debt with my housing association. They knocked on my door and said ‘We need to sort this out. ‘Cos otherwise you’re going to lose the house.’

I’m human for my children and that’s it. I don’t need to have any interaction with the outside world, thank you very much! I was an ostrich. Head in the sand. Didn’t open my post. Didn’t want to listen. I had months and months and months of letters I didn’t open. I had 340 bin bags of rubbish in the back garden. That was a concern for the housing association as well.

It’s like a petrol tank. When you’ve got no petrol left, you can’t go anywhere until you’ve filled that petrol tank up. I can’t socialise. I can’t do anything. Don’t answer the door. Don’t open letters. I don’t answer the phone.

It’s the best thing I did answering Maria’s message. She’s helped me in more ways than I think she knows she’s helped me. ‘Cos she hasn’t just helped me with the debt, although that was a massive black cloud; it’s because she saw me as me. Took an holistic view on what I needed. The more you talk about it the more it makes sense. She was a lifesaver.

[Read Full Story...](#)

Support Us on Social Media

We think we what we do is fantastic...but if YOU think our work is important, valuable and making a difference, please follow, like and share on LinkedIn, X, Facebook and Instagram.



Thanks for reading. See you soon!

The Navigate Team

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Navigate CIO; a charitable incorporated organisation. Registered Charity Number 1182020.

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299050. Navigate CIO is authorised and regulated by the Financial Conduct Authority 837950 for debt related activities.